

AGENDA
Client Security Fund Committee
Saturday, May 17, 2025, at 9:30 am

1. Approve Minutes of January 25, 2025Exhibit
2. Staff Report [Dani Huck]
 - a. Financial ReportsExhibit
 - b. Aged Open ClaimsExhibit
3. Claims for Consideration¹
 - a. 2024-28 HUPPERT (Santiago) – Durocher (tabled at 12/14/2024 meeting)Exhibit
 - b. 2024-17 WALSH (Carmona Garcia) – GrecoExhibit
 - c. 2024-21 WALSH (Barbosa) – GrecoExhibit
 - d. 2024-32 WALSH (Durr) – GrecoExhibit
 - e. 2025-5 WALSH (Transue) – GrecoExhibit
 - f. 2025-7 WALSH (Mendez) – GrecoExhibit
 - g. 2024-30 ROSAS (Bolduc) – HytowitzExhibit
 - h. 2024-35 BRITTLE (Johnson) – GilmoreExhibit
 - i. 2024-34 LARSSON (Martinez) – OshiroExhibit
 - j. 2025-4 LARSSON (Gonzales) – OshiroExhibit
 - k. 2024-11 CELUCH (Price) – PosnerExhibit

¹ If you plan to present a report not listed here, please e-mail it to the entire committee by noon on the day prior to the meeting.

l. 2024-33 HABBERSTAD (Dys) – Hale	Exhibit
m. 2024-36 COCHRAN (Gailey) – Greco	Exhibit
n. 2024-37 COCHRAN (Scialabba) – Greco	Exhibit
o. 2024-38 COCHRAN (Kameenui) – Greco	Exhibit
p. 2024-39 COCHRAN (Sheretz) – Greco	Exhibit
4. 2024-6 ATWOOD (Kim) Supplemental Status Report – Greco	Exhibit
5. Status of Pending Claims	Discussion
6. CSF Rules Review	Discussion
a. Comments re CSF Rule Amendments (Michael Purcell).....	Exhibit
b. PGC Memo submitted by Ankur Doshi.....	Exhibit
c. DRAFT Client Security Fund Rules (effective June 1, 2025	Exhibit
7. Annual Report from Lawyers’ Fund for Client Protection (New York)	Exhibit

Next Meeting: July 19, 2025